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Suite 1200  
Huntsville, Alabama 35806  
USA



Conversant Bio Certification: Sources of Human Tissue and  
Representation and Warranty of Ethical Approval  
January 1, 2011

Certification

Conversant Healthcare Systems, Inc. (dba Conversant Bio) is a human tissue sourcing company certified and incorporated in the State of Alabama, United States of America. The purpose of this letter is to represent and warranty to our customers, distributors, and medical collection sites (the "Sites") our compliance with all ethical and regulatory requirements of the United States of America, the European Union, China, and Japan.

Sources of Human Tissue

Conversant Bio's Sites are located in the United States of America and the European Union.

Representation and Warranty of Ethical Approval

All human biospecimens distributed by Conversant Bio are collected, processed, and distributed in full ethical and regulatory compliance with the Sites from which human biospecimens are collected. This includes independent ethical review, Institutional Review Board approval (where appropriate), independent regulatory review, and Conversant Bio ethical review for all of Conversant Bio's collection Sites. All tissues were obtained within applicable laws.

Representation and Warranty of Informed Patient Consent

Conversant Bio further warrants that a separate patient consent form containing language substantially the same as that which is set forth below has been signed by each patient from whom recipient party will receive human biospecimens unless patient consent has been waived by the ethical committee overseeing the Sites.

Model Consent Form for the Use of Biological Materials in Research

I understand and agree that samples of the biological materials taken from me may be used for medical research by my hospital, by other medical centers, and by commercial companies doing medical research. This research may result in the development of a commercial product.

I understand that by signing this consent form I am releasing the contents of my biological materials, the by-products and derivatives of my biological materials, and any products or processes developed from my biological materials to the hospital and to any third party who receives my samples. These recipients may perform genetic tests, tests of proteins, tests of the cells that make up my tissues, and even future medical research that is currently unknown or undiscovered.

I will not seek or accept money or any other compensation, nor will I assert any property interest in the use of my biological materials in research or in any commercial products or processes developed by this research.

I understand that I may refuse to give my consent to the use of my biological materials in research, and that my refusal will in no way affect the quality of the care I receive from the hospital or medical clinic.

\_\_\_\_\_  
Patient's Name

\_\_\_\_\_  
Date

Thank you very much for your interest in Conversant Bio. Do not hesitate to contact me with any questions.

Very sincerely,

A handwritten signature in blue ink that reads "Luke T. Doiron". The signature is fluid and cursive, with the first name "Luke" and last name "Doiron" clearly legible.

Luke Doiron, Managing Partner and Director, on behalf of Conversant Bio

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