## World Journal of *Orthopedics*

World J Orthop 2023 May 18; 14(5): 268-368





Published by Baishideng Publishing Group Inc

# World Journal of Orthopedics

#### Contents

#### Monthly Volume 14 Number 5 May 18, 2023

#### **EVIDENCE REVIEW**

268 Unhappy triad of the knee: What are the current concepts and opinions? Hoveidaei AH, Sattarpour R, Dadgostar H, Razi S, Razi M

#### **REVIEW**

275 Tuberculosis of the spine Leowattana W, Leowattana P, Leowattana T

#### **MINIREVIEWS**

- 294 Implications of obesity in patients with foot and ankle pathology Ubillus HA, Samsonov AP, Azam MT, Forney MP, Jimenez Mosquea TR, Walls RJ
- 302 Surgical strategy of the treatment of atypical femoral fractures Shim BJ, Won H, Kim SY, Baek SH
- 312 Amputation in diabetic foot ulcer: A treatment dilemma Primadhi RA, Septrina R, Hapsari P, Kusumawati M

#### **ORIGINAL ARTICLE**

#### **Basic Study**

319 Rotator cuff repair with an interposition polypropylene mesh: A biomechanical ovine study Lim WSR, Yew AKS, Lie H, Chou SM, Lie DTT

#### **Retrospective Study**

328 Mid-term results of sub-trochanteric valgus osteotomy for symptomatic late stages Legg-Calvé-Perthes disease

Emara KM, Diab RA, Emara AK, Eissa M, Gemeah M, Mahmoud SA

340 Spinal fusion is an aerosol generating procedure Langner JL, Pham NS, Richey A, Oquendo Y, Mehta S, Vorhies JS

#### **Clinical Trials Study**

348 Does orthotics use improve comfort, speed, and injury rate during running? A randomised control trial Fortune AE, Sims JMG, Ampat G

#### **CASE REPORT**

Intra-abdominal myositis ossificans - a clinically challenging disease: A case report 362 Carbone G, Andreasi V, De Nardi P



#### Contents

Monthly Volume 14 Number 5 May 18, 2023

#### **ABOUT COVER**

Editorial Board Member of World Journal of Orthopedics, Biju Benjamin, MBBS, MCh, MS, Surgeon, Department of Orthopaedic surgery, Forth Valley Royal Hospital, Larbert FK5 4WR, Scotland, United Kingdom. bijuben@yahoo.com

#### **AIMS AND SCOPE**

The primary aim of World Journal of Orthopedics (WJO, World J Orthop) is to provide scholars and readers from various fields of orthopedics with a platform to publish high-quality basic and clinical research articles and communicate their research findings online.

WJO mainly publishes articles reporting research results and findings obtained in the field of orthopedics and covering a wide range of topics including arthroscopy, bone trauma, bone tumors, hand and foot surgery, joint surgery, orthopedic trauma, osteoarthropathy, osteoporosis, pediatric orthopedics, spinal diseases, spine surgery, and sports medicine.

#### **INDEXING/ABSTRACTING**

WJO is now abstracted and indexed in PubMed, PubMed Central, Emerging Sources Citation Index (Web of Science), Scopus, Reference Citation Analysis, China National Knowledge Infrastructure, China Science and Technology Journal Database, and Superstar Journals Database. The 2022 edition of Journal Citation Reports® cites the 2021 Journal Citation Indicator (JCI) for WJO as 0.62. The WJO's CiteScore for 2021 is 2.4 and Scopus CiteScore rank 2021: Orthopedics and Sports Medicine is 139/284.

#### **RESPONSIBLE EDITORS FOR THIS ISSUE**

Production Editor: Ying-Yi Yuan, Production Department Director: Xiang Li, Editorial Office Director: Jin-Lei Wang.

NAME OF JOURNAL	INSTRUCTIONS TO AUTHORS
World Journal of Orthopedics	https://www.wjgnet.com/bpg/gerinfo/204
ISSN	GUIDELINES FOR ETHICS DOCUMENTS
ISSN 2218-5836 (online)	https://www.wjgnet.com/bpg/GerInfo/287
LAUNCH DATE	GUIDELINES FOR NON-NATIVE SPEAKERS OF ENGLISH
November 18, 2010	https://www.wjgnet.com/bpg/gerinfo/240
FREQUENCY	PUBLICATION ETHICS
Monthly	https://www.wjgnet.com/bpg/GerInfo/288
EDITORS-IN-CHIEF	PUBLICATION MISCONDUCT
Massimiliano Leigheb	https://www.wjgnet.com/bpg/gerinfo/208
EDITORIAL BOARD MEMBERS	ARTICLE PROCESSING CHARGE
http://www.wjgnet.com/2218-5836/editorialboard.htm	https://www.wjgnet.com/bpg/gcrinfo/242
PUBLICATION DATE	STEPS FOR SUBMITTING MANUSCRIPTS
May 18, 2023	https://www.wjgnet.com/bpg/GerInfo/239
COPYRIGHT	ONLINE SUBMISSION
© 2023 Baishideng Publishing Group Inc	https://www.f6publishing.com

© 2023 Baishideng Publishing Group Inc. All rights reserved. 7041 Koll Center Parkway, Suite 160, Pleasanton, CA 94566, USA E-mail: bpgoffice@wjgnet.com https://www.wjgnet.com



WJD

## World Journal of **Orthopedics**

Submit a Manuscript: https://www.f6publishing.com

World J Orthop 2023 May 18; 14(5): 328-339

DOI: 10.5312/wjo.v14.i5.328

ISSN 2218-5836 (online)

ORIGINAL ARTICLE

### **Retrospective Study** Mid-term results of sub-trochanteric valgus osteotomy for symptomatic late stages Legg-Calvé-Perthes disease

Khaled M Emara, Ramy Ahmed Diab, Ahmed K Emara, Mohamed Eissa, Mostafa Gemeah, Shady Abdelghaffar Mahmoud

Specialty type: Orthopedics

Provenance and peer review: Invited article; Externally peer reviewed.

Peer-review model: Single blind

#### Peer-review report's scientific quality classification

Grade A (Excellent): 0 Grade B (Very good): 0 Grade C (Good): C, C Grade D (Fair): 0 Grade E (Poor): 0

P-Reviewer: Bhuyan BK, India; Jeyaraman M, India

Received: November 18, 2022 Peer-review started: November 18, 2022 First decision: March 24, 2023 Revised: April 6, 2023 Accepted: April 18, 2023 Article in press: April 18, 2023 Published online: May 18, 2023



Khaled M Emara, Ramy Ahmed Diab, Mohamed Eissa, Shady Abdelghaffar Mahmoud, Department of Orthopedic Surgery, Ain Shams University, Cairo 11591, Egypt

Ahmed K Emara, Department of Orthopedic Surgery, Cleveland Clinic Foundation, Cleveland, OH 9500, United States

Mostafa Gemeah, Health Care Innovation Program, Arizona State University, Tempe, AZ 85287, United States

Corresponding author: Khaled M Emara, FRCS, MD, PhD, Full Professor, Department of Orthopedic Surgery, Ain Shams University, Ramses Street, Abbasiya Square, Cairo 11591, Egypt. kmemara@hotmail.com

#### Abstract

#### BACKGROUND

The treatment of late stages of Legg-Calvé-Perthes disease (LCPD) is controversial. Although the concept of femoral head containment is a well-established technique of treatment, its use remains debatable in the late stages of the disease, as it does not improve symptoms in terms of limb length discrepancy and gait.

#### AIM

To assess the results of subtrochanteric valgus osteotomy in symptomatic patients with late-stage Perthes disease.

#### **METHODS**

From 2000 to 2007, 36 symptomatic patients with late stage of Perthes disease were surgically treated with subtrochanteric valgus osteotomy and followed-up for 8 to 11 years using the IOWA score and range of motion (ROM) variables. The Mose classification was also assessed at the last follow-up to reflect possible remodeling. The patients were 8 years old or older at the time of surgery, in the post-fragmentation stage, and complaining of pain, limited ROM, Trendelenburg gait, and/or abductor weakness.

#### RESULTS

The preoperative IOWA score (average: 53.3) markedly improved at the 1-year post follow-up period (average: 85.41) and then slightly improved at the last follow-up (average: 89.4) (P value < 0.05). ROM improved, with internal rotation



WJO | https://www.wjgnet.com

increased on average by 22° (from 10° preoperatively to 32° postoperatively) and abduction increased on average by 15.9° (from 25° preoperatively to 41° postoperatively). The mean Mose deviation of femoral heads was 4.1 mm at the end of the follow-up period. The tests used were the paired *t*-test and Pearson correlation test, where the level of significance was a *P* value less than 0.05.

#### CONCLUSION

Subtrochanteric valgus osteotomy can be a good option for symptomatic relief in patients with late-stage of LCPD.

**Key Words:** Legg-Calvé-Perthes disease; Femoral head avascular necrosis; Valgus osteotomy; Deformity correction; Post fragmentation stage; Late stage Perthes

©The Author(s) 2023. Published by Baishideng Publishing Group Inc. All rights reserved.

**Core Tip:** This is a retrospective study on 36 patients with ages ranging from 8 to12 years with late stage Perthes disease (re-ossification and healing stages) underwent femoral valgus osteotomy with rotational component which result in pain relief, improved gait, and increased range of motion. In addition, relative neck lengthening is also achieved that can correct limb length discrepancy resulting from head deformity associated with the disease which for many patients may be the only problem encountered Preoperative hip arthrography is done to see the sphericity of the hip and whether there are lateral osteophytes or not.

**Citation:** Emara KM, Diab RA, Emara AK, Eissa M, Gemeah M, Mahmoud SA. Mid-term results of subtrochanteric valgus osteotomy for symptomatic late stages Legg-Calvé-Perthes disease. *World J Orthop* 2023; 14(5): 328-339

**URL:** https://www.wjgnet.com/2218-5836/full/v14/i5/328.htm **DOI:** https://dx.doi.org/10.5312/wjo.v14.i5.328

#### INTRODUCTION

Legg-Calvé-Perthes disease is the childhood onset of osteonecrosis of the femoral head and its etiology remains poorly understood. The incidence of the disease among children varies from 0.2 per 100000 to 19.1 per 100000, with white populations being the most affected and East Asians being the least affected [1]. The prognosis of Perthes disease is controversial, with some studies showing a benign long-term outcome[2,3], while others suggest that it may lead to poor long-term sequalae (Stulberg classification type IV and V)[4-6]. Consequently, the optimal treatment approach for this condition remains debatable.

Although varus femoral osteotomy[7-10] and pelvic osteotomy[11-16] are well-established techniques for enhancing femoral head containment in the treatment of Perthes disease, their use in the late stages of the disease is controversial. They do not appear to improve symptoms such as limb length discrepancy (LLD) and may even worsen them[17-20]. Therefore, head containment should not be the primary target of treatment, particularly in the late stages of Perthes disease[7-9]. The prognosis depends more on the disease stage rather than the type of surgery performed[21], and there is no significant difference in outcomes using Stulberg radiographic criteria between conservative treatment and containment surgery in late Perthes disease[17,22].

Valgus femoral osteotomy is usually described for treatment of hinged abduction that is associated with late stages of Perthes disease[23-26]. The benefits are gained by moving the abutting epiphyseal fragment away from the acetabulum and lateralizing the greater trochanter increasing the abductor lever arm and the offset, and hence the abductor function. This results in pain relief, improved gait, and increased range of motion (ROM). In addition, relative neck lengthening is also achieved that can correct LLD resulting from head deformity associated with the disease[25]. Valgus osteotomy is also used to treat severely deformed Perthes disease, Herring classification system type B-C and C, in the fragmentation stage that showed greater congruency with adduction with improved clinical and radiological outcomes[27].

To our knowledge, no prior studies have investigated the role of femoral valgus osteotomy in the symptomatic late stages (re-ossification and healing) of Perthes disease in the absence of hinged abduction. Our hypothesis is that this approach can improve symptoms and function without targeting remodeling, as it is not possible after the fragmentation stage. We conducted a study to evaluate the clinical and radiological outcomes of this approach, with an average follow-up period of nine years.

WJO https://www.wjgnet.com

#### MATERIALS AND METHODS

This retrospective cohort case series study was conducted on human participants from 2000 to 2007, performed by a single surgeon at an institutional hospital, and followed-up over 8-11 years (mean 9.36). It was conducted in accordance with the 1964 declaration of Helsinki and its later amendments/clarifications and with approval from the ethics and search committee, approved and analyzed prior to invitation of the study. Inclusion criteria were: (1) Ages 8 years or older; (2) femoral heads in the reossification or healing stages according to the Waldenström classification [28]; and (3) exhibition of symptoms in the form of Trendelenburg gait, abductor weakness, limping, LLD, pain, and/or limited ROM. Exclusion criteria were: (1) Patients below 8 years of age; (2) a Waldenström classification of initial or fragmentation stages; (3) asymptomatic patients; (4) patients with hinge abduction deformity; and (5) history of previous hip or pelvic surgeries.

The study included 36 patients, 23 males and 13 females, with Perthes disease in re-ossification or healing stage, 11 and 25 respectively, presented by symptoms. The symptoms varied and included pain, abductor weakness (Trendelenburg gait), external rotation gait, LLD, and/or limited abduction (Table 1). Asymptomatic Perthes disease (20 cases) was excluded from the study. None of the patients included had hinged abduction deformity confirmed by examination under general anesthesia according to Kruse et al[14] and Rhienker et al[29] definitions. The age range was between 8-12 years (mean 9.41). All the patients in the study group were treated with subtrochanteric valgus osteotomy and fixation was by pre-contoured plate in 23 cases (63.9 %) or dynamic hip screw (DHS) in 13 cases (36.1 %) (Table 2)[30-32]. All patients reached skeletal maturity at the time of last follow up.

The patients underwent a thorough clinical assessment focusing on functionality and pain history, as well as clinical examination that addressed gait, ROM, and deformity. Hence, the IOWA hip score[33] and ROM were evaluated once preoperatively and twice postoperatively (1st at 1 year postoperative and  $2^{nd}$  at the end of the follow-up period). The IOWA hip score is a 100-point scale that evaluates the hip by assessing different functional activities (35 points), freedom from pain (35 points), gait abnormality (10 points), deformity (10 points), and ROM (10 points), with the highest point scale indicating the best function[33]. Data collection was performed by the 2<sup>nd</sup>, 3<sup>rd</sup>, and 4<sup>th</sup> authors.

#### Surgical technique

The extent of limb deformity was carefully evaluated both clinically and radiologically (using plain Xrays, computed tomography scans, and intraoperative arthrography) to plan for the required planes and degrees of correction and to identify the most deformed part of the femoral head, with the goal of unloading it (Figure 1). The degree of valgus and rotation performed was measured by using the unaffected limb as a reference. If the patient was affected bilaterally, we relied on hip arthrography and neck shaft angle (NSA) and performed the valgus and rotation to the degree that brought lateral osteophytes away from the required range of motion and made the NSA more than 130 degrees. Therefore, the degree of correction was tailored to each patient individually.

Patients were placed supine on a radiolucent table. A direct lateral approach was utilized to access the femur. First, hip arthrography is done to confirm the sphericity of the head and to see whether there are lateral osteophytes or not, also the hip arthrography determines the direction of our osteotomy according to the site of osteophytes as mentioned above (Figure 2). The level of osteotomy was determined under an image intensifier, which was always subtrochanteric. In some cases, a precontoured plate (narrow plate) was used, and the plate was contoured to the desired degree of valgus and loosely fixed with a screw to the neck. In cases involving DHS, the desired degree of valgus was achieved by adjusting the inclination of the guide wire of the lag screw accordingly. The osteotomy was performed using multiple drill holes to weaken the cortex then completed by an osteotome. The osteotomy aimed to perform valgus, internal rotation, lateral translation, and extension of the distal femur if any limitations in the preoperative flexion range were discovered. Additionally, the osteotomy was oblique to provide inherent stability, and a de-rotation element was added to unload the affected portion, thereby relieving pain and correcting the external rotational deformity that is frequently associated with Perthes disease. After plate fixation, frequent irrigation was performed, followed by tissue closure in layers (Figures 3 and 4).

Postoperative protocol included non-weight bearing for 6 wk, followed by physical therapy for gait training, balance, and abductor muscle strengthening. Subsequently, partial weight bearing was allowed with crutches, which was then progressed to full weight bearing without crutches.

#### Statistical analyses

Statistical analysis was conducted to determine the significance of functional outcomes, patients' age at the time of surgery, and the follow-up period for the improvement of symptoms. IBM SPSS statistics (version 24.0, IBM Corp., United States, 2016) was used for data analysis. The data were presented as mean ± SD for quantitative parametric measures and as numbers and percentages for categorized data. The following tests were performed: (1) Paired t-test was used to compare two dependent groups for parametric data; and (2) Pearson correlation test was used to analyze the possible association between each two variables among each group for parametric data. The level of significance was set at P < 0.05.

WJO | https://www.wjgnet.com

Table 1 The clinical picture of the surgically treated patients with their proportions, <i>n</i> (%)					
Clinical picture	Count				
Pain	31 (86.1)				
Trendlenburg gait and abductor weakness	30 (83.3)				
External rotation gait	29 (80.5)				
Limb length discrepancy	34 (94.4)				
Limited abduction	3 (8.3)				
Fixed flexion deformity	9 (25)				



DOI: 10.5312/wjo.v14.i5.328 Copyright ©The Author(s) 2023.

Figure 1 The extent of limb deformity. A: Preoperative Plain X ray of 11 years male patient with left Perthes disease (Waldenström: Healing stage); B: Preoperative 3D-computed tomography scan.



DOI: 10.5312/wjo.v14.i5.328 Copyright ©The Author(s) 2023.

Figure 2 Intraoperative arthrography of the previous patient showing that the head is aspherical with lateral osteophytes.

#### RESULTS

#### ROM

On average, the internal rotation increased by 22° (range: 10°-40°), from an average of 10° preoperatively to an average of 32° postoperatively with SD 5.72. Abduction increased by an average of 15.9° (range: 10°-35°) from an average of 25° preoperatively to an average of 41° postoperatively with SD 5.18. LLD improved in 30 cases (average improvement 0.9 cm) and remained unchanged in 6 cases. LLD was measured using the tape method and approximated to 0.5 cm, 1 cm, 1.5 cm, and so on. The difference

Baishideng® WJO | https://www.wjgnet.com

#### Table 2 Details of patients treated by femoral valgus osteotomy

Case	Sex	Age at surgery	Waldenström classification	Joseph classification[30]	Catterall classification[31]	Stulberg classification	Mose[ <mark>32</mark> ] at last F.U. (mm)	Follow up period	Implant
1	М	9	Re-ossification	IIIb	III	III	3	9	Contoured plate
2	М	8	Re-ossification	IIIa	III	III	2	8	Contoured plate
3	F	9	Healing	IV	IV	IV	5	10	DHS
4	М	11	Re-ossification	IIIb	III	IV	8	11	DHS
5	F	10	Re-ossification	IIIb	IV	III	5	9	Contoured plate
6	F	8	Healing	IV	III	III	6	9	Contoured plate
7	М	9	Re-ossification	IIIb	Π	Π	1	8	Contoured plate
8	М	9	Re-ossification	IIIa	Π	Π	2	9	Contoured plate
9	М	12	Healing	IV	IV	III	4	10	DHS
10	F	10	Healing	IV	IV	III	5	9	Contoured plate
11	М	9	Re-ossification	IIIa	III	IV	9	8	Contoured plate
12	F	8	Healing	IV	II	II	1	8	DHS
13	М	9	Healing	IV	III	III	3	9	Contoured plate
14	М	10	Re-ossification	IIIb	III	III	4	10	Contoured plate
15	F	11	Re-ossification	IIIb	IV	III	4	9	Contoured plate
16	М	10	Re-ossification	IIIb	III	IV	8	9	DHS
17	F	11	Healing	IV	Ш	П	1	8	Contoured plate
18	М	9	Healing	IV	IV	IV	7	11	Contoured plate
19	F	8	Re-ossification	IIIa	III	III	2	9	DHS
20	М	9	Healing	IV	III	III	4	10	Contoured plate
21	М	8	Healing	IV	II	II	1	11	DHS
22	М	9	Re-ossification	IIIb	III	Π	2	9	Contoured plate
23	F	9	Re-ossification	IIIa	II	III	6	8	DHS
24	М	8	Re-ossification	IIIa	III	III	5	9	Contoured plate
25	F	10	Healing	IV	IV	IV	8	10	DHS
26	F	11	Healing	IV	III	П	1	9	Contoured plate
27	М	9	Healing	IV	IV	IV	5	9	Contoured plate
28	М	9	Re-ossification	IIIa	III	III	2	9	Contoured plate
29	F	8	Re-ossification	IIIa	II	II	2	9	DHS

30	М	8	Healing	IV	III	III	4	10	Contoured plate
31	М	9	Re-ossification	IIIb	III	III	5	8	DHS
32	М	10	Re-ossification	IIIb	III	IV	4	8	DHS
33	М	11	Re-ossification	IIIb	Π	Π	2	9	Contoured plate
34	М	10	Healing	IV	IV	IV	6	9	Contoured plate
35	М	9	Healing	IV	IV	IV	10	9	DHS
36	F	12	Healing	IV	III	Π	1	10	Contoured plate

DHS: Dynamic hip screw; F: Female; M: Male.



DOI: 10.5312/wjo.v14.i5.328 Copyright ©The Author(s) 2023.

Figure 3 Immediate post operative pregnane X receptor of the previous patient fixed with dynamic hip screw. 10° valgus, 10° extension and 15° internal rotation were done.

between the preoperative and postoperative measures was statistically significant (P < 0.05) (Table 3).

#### **IOWA score**

Twenty-three boys and 13 girls underwent unilateral subtrochanteric valgus osteotomies. The average age was 9.4 years (range 8-12) with an average follow-up period of 9.1 years (range 8-11). Clinical outcomes were assessed using the IOWA hip score[33] preoperatively, at 1-year postoperative, and at the last postoperative follow-up. The preoperative IOWA score had an average of 53.3 and SD 10.1, and it showed a marked improvement at the 1-year postoperative follow-up, with an average of 85.4 and SD 5.4. There was a slight improvement at the final follow-up, with an average of 89.4 and SD 5.2. The improvement was significant in pain, with an average of 22.4 preoperative to an average of 36.2 postoperative, walking tolerance, with an average of 4.7 preoperative to an average of 8.7 postoperative, gait, with an average of 3.5 preoperative to an average of 12.9 postoperative, shortening, with an average of 1.2 preoperative to 2.6 postoperative, and Trendelenburg absence, with an average of 2 preoperative to 0 postoperative. The difference between preoperative and final outcomes was statistically significant (P < 0.05).

#### Mose's circles

At the end of the follow-up period, Mose classification[32] was evaluated to assess any remodeling, with physis closure ensured. The mean Mose deviation was 4.11 mm, ranging from 1-10 mm.

Zaisbidene® WJO | https://www.wjgnet.com

Table 3 Statistical analysis of valgus osteotomy case series						
Descriptive statistics	n	Min	Max	mean ± SD		
Age	36	8	12	9.4 ± 1.5		
Follow up	36	8	11	9.36 ± 2.2		
IOWA score preoperative	36	30	70	$53.3 \pm 10.1$		
Postoperative after 1 yr	36	77	100	$85.4 \pm 5.4$		
Final	36	79	100	89.4 ± 5.2		
Internal rotation degree	36	10	40	$22.1 \pm 5.26$		
Abduction degree	36	10	35	15.7 ± 6.2		



DOI: 10.5312/wjo.v14.i5.328 Copyright ©The Author(s) 2023.

Figure 4 Treatment of a femoral valgus osteotomy in a 10-year-old man with left Pertes disease. A: Intra-operative surgical steps of another 10 years old male patient with left Perthes disease (Waldenström: Re-ossification stage) treated with femoral valgus osteotomy using pre-contoured plate. Note the extension component of the osteotomy was evident in the lateral shot to compensate associated fixed flexion deformity of the hip; B: Immediate post operative pelvic X-ray of the same patient.

#### Complications

Superficial infection occurred in four cases, which were treated with daily dressings and a parenteral antibiotic course with no sequels. Six cases required hardware removal due to pain.

#### DISCUSSION

The optimal treatment approach for late stages of Perthes disease is still debatable. Although achieving proper femoral head containment (such as varus femoral osteotomy and pelvic osteotomy) to promote head remodeling and delay the need for total hip replacement (THR) has been widely accepted in the surgical treatment of the disease, there are many clinical and pathological aspects that raise concerns about the use of this surgical method in late symptomatic stages[34]. Firstly, the relationship between Perthes disease and osteoarthritis (OA) is atypical. According to Stulberg classification[4], only



Zaishidene® WJO https://www.wjgnet.com

aspherical incongruent cases carry a risk of severe OA, which usually doesn't develop before the 5th decade. Additionally, there is no correlation between symptom severity and osteoarthritic radiographic changes in Perthes disease. Furthermore, Perthes OA affects the medial joint compartment rather than the superior compartment, which is typically affected in age-related degenerative joint diseases. This different pattern of OA carries a better prognosis than the typical superior compartment one[5,22]. Larson et al<sup>[17]</sup> studied the outcomes of conservative management on 58 hips with a mean follow-up of 20.4 years, where only three patients required hip arthroplasty, and one patient required a pelvic osteotomy. This study supports the atypical relationship between Perthes disease and OA. Regarding varus femoral osteotomy, its use in treating Perthes disease has many limitations. Its effectiveness in providing the desired remodeling potential is restricted to cases in the early avascular and fragmentation stages. Therefore, its use in the re-ossification or healing stages is of questionable value<sup>7</sup>, 9]. It is also limited to cases with a skeletal age of 8 years or more at onset, particularly Herring classification system group B and B/C border [5,21]. Sponseller et al [10] even concluded that the use of varus femoral osteotomy in patients older than 10 years yielded poor results, indicating that its use may be restricted to Herring classification system group B and B/C border in patients aged 8-10 years in the early avascular or fragmentation stages. Moreover, although varus femoral osteotomy may relieve pain associated with the disease by providing containment, it exacerbates the symptoms of limping due to the shortening of the affected limb[8]. It also worsens the Trendelenburg gait by increasing the abductor weakness[18,20]. Watanabe et al[19] studied gait analysis after varus femoral osteotomy and found that the stance phase was shorter, cadence was faster, and the strength ratio of hip abductor muscles was lower in operated patients vs non-operated and healthy subjects.

Arthrodiastasis has been studied in cases of late-stage Perthes disease with advanced Catterall stages and has shown satisfactory clinical and radiological outcomes. However, its effect is most significant when the disease is in the early avascular or fragmentation stages, as it can prevent head collapse and speed up recovery [27,35].

Two surgical approaches have been utilized to treat patients with healed Perthes in adulthood; safe surgical dislocation and combined acetabular and femoral osteotomies[36-38]. Safe surgical dislocation has been used to treat complex femoral deformities resulting from Perthes disease, with positive outcomes and statistically significant results. Trochanteric advancement and osteochondroplasty have been performed to address short neck, chondral and labral lesions, and femoro-acetabular impingement that may complicate Perthes disease in adulthood [36-38]. Clohisy et al [37] described a combined periacetabular osteotomy and intertrochanteric valgus osteotomy to treat femoral head deformities complicated by acetabular dysplasia. The procedure was performed on 42 cases (mean age 22.7 years) and followed up over 4.5 years, with statistically significant improvement in the Harris hip score. However, none of these procedures were used to treat Perthes disease before healing during childhood.

In addition, head remodeling is not limited to the containment concept. Yoo et al[24] studied the effect of valgus extension osteotomy on remodeling potential in hinge abduction cases and observed favorable remodeling in young cases that were at the fragmentation or early re-ossification stages. This is supported by Kim et al[27], who studied valgus osteotomy on patients at the fragmentation stage who had better containment by adduction. All femoral head roundness measures and the Shenton line were improved, with the best results demonstrated in severely deformed heads with Herring classification type C. This indicates that patient characteristics and disease stage at the time of intervention are the main determinants of head remodeling, rather than the type of surgery performed [24]. In delayed stages of Perthes disease, such as re-ossification and healing stages, containment can no longer be achieved, and the potential for remodeling is lost[39]. Many of these cases develop hinged abduction, and several studies have described the use of valgus femoral osteotomy in an attempt to move the abutted head away, with good outcomes [23-26]. Bankes et al [25] described the use of extension valgus osteotomy in 48 cases in the re-ossification stage, resulting in improved symptoms with a ten-year follow-up, but no prospective scoring system was used to quantify the improvement. Yoo et al [24] added sagittal and coronal rotational components to accurately accommodate different hinging patterns, resulting in improved mean IOWA score from 71 to 92 in a long-term study on 31 patients. The same results were achieved by Myers *et al*<sup>[26]</sup> in a short-term study, with an improved mean Harris hip score by 41.

However, no studies have discussed valgus femoral osteotomy among symptomatic late-stage Perthes disease in the absence of hinged abduction. We conducted a retrospective study on such a population group with ages ranging from 8 to 12 years. Our chosen operative intervention was femoral valgus osteotomy with a rotational component, and we observed the patients over a period of 8-11 years, assessing them clinically using the IOWA score[33] (Figure 5). Preoperative hip arthrography was done to assess the sphericity of the hip and the presence of lateral osteophytes. This simple surgical procedure, femoral valgus osteotomy, can relieve existing symptoms such as pain, limping, limb length discrepancy, limited ROM, and abductor weakness, which for many patients may be the only problem encountered.

On the other hand, we considered the re-ossification and healing stages to be critical periods, as we could not guarantee containment via varus femoral or pelvic osteotomy, and the potential complication of OA later on was uncertain to have a significant impact on the functional activity of the diseased patients compared to other patients who might eventually develop it. The controversies regarding the prognosis of Perthes disease compelled us to focus on relieving existing symptoms and improving the



WJO https://www.wjgnet.com



DOI: 10.5312/wjo.v14.i5.328 Copyright ©The Author(s) 2023.

Figure 5 Clinical evaluation for 8-11 years in patients with femoral valgus osteotomy with a rotational component. A: Preoperative pelvic X-ray (PXR) of 9 years old male patient with right Perthes disease (Waldenström: Healing stage); B: Follow up scanogram after 10 years showing no limb length discrepancy nor hip arthritis; C: Intraoperative hip arthrography just before plate removal that show smooth head with no osteophytes; D: Post removal PXR, computed tomography and magnetic resonance imaging respectively that show normal hip.

> quality of life of these patients. In this study, the clinical outcomes significantly improved from an average IOWA score of 53.3 preoperatively to 89.4 at the end of the follow-up period, with a highly significant *P* value (P < 0.01). ROM increased, which is reflected in the patient's quality of life. Internal rotation and abduction improved by an average of 22° and 15.9° degrees, respectively. The mean Mose deviation was 4.11 mm, reflecting the lack of remodeling in these stages, and this is consistent with results of Yoo et al[24], which showed no improved radiographic indices in such an entity. There was a positive relationship between the age at the time of surgery and functional improvement, with a P value of 0.001, making it a potential good option in the treatment of older symptomatic patients with Perthes disease. There was no correlation between the duration of the follow-up period and functional



Baishidena® WJO https://www.wjgnet.com

improvement, with a P value of 0.979. This necessitates further evaluation by long follow-up studies.

There is no proof that other types of surgery could change the natural history of late-stage Perthes disease or add value in improving patient symptoms, articular impingement, weak abduction, and limb length discrepancy. Therefore, our protocol to deal with symptomatic late-stage Perthes disease is either to leave the patient with no surgery, just conservative treatment for symptoms, or to do valgus derotation osteotomy to bring the osteophyte away from the joint articular surface. Hip arthrography is needed for proper dynamic assessment of the articular surface.

The limitations of this study include its retrospective nature and lack of control groups that receive other treatments such as conservative and other surgical procedures. Longer follow-up periods are also needed to assess the end fate of the hips and the risk of OA development, although the mid-term outcomes display promising efficacy and safety. It is also important to determine whether the deformity of the proximal femur would remodel or have any impact on future THR surgery. Further studies to tailor the use of sub-trochanteric valgus osteotomy according to the patient's age of onset and the disease stage are also required.

#### CONCLUSION

We hypothesize that valgus femoral osteotomy is a valid option for patients with late-stage Perthes disease. This procedure can effectively alleviate symptoms such as pain, limping, and limb length discrepancy, which may be the only problems encountered by many patients for an extended period of time. Therefore, valgus femoral osteotomy could be used beyond its role as a salvage option in hinge abduction cases.

#### ARTICLE HIGHLIGHTS

#### Research background

Legg-Calvé-Perthes disease is a condition that affects the hip joint, most commonly in children between the ages of 4 and 10. In this disease, the blood supply to femoral head. The treatment of late-stage Perthes disease remains controversial, and there is debate about the most effective techniques for managing symptoms and improving long-term outcomes.

#### Research motivation

The motivation for this study was to contribute to the ongoing debate about the most effective treatment approaches for late-stage Perthes disease, and to evaluate the potential benefits of subtrochanteric valgus osteotomy in improving symptoms and long-term outcomes.

#### Research objectives

The objective of this study was to evaluate the outcomes of subtrochanteric valgus osteotomy in patients with late-stage Perthes disease.

#### Research methods

The study included 36 symptomatic patients with late-stage Perthes disease who underwent subtrochanteric valgus osteotomy between 2000 and 2007. The patients were aged 8 or older at the time of surgery, in the post-fragmentation stage of the disease, and experiencing pain, limited range of motion, Trendelenburg gait, and/or abductor weakness.

#### Research results

The results of the study showed that subtrochanteric valgus osteotomy significantly improved hip function and range of motion in patients with late-stage Perthes disease.

#### Research conclusions

The study concluded that subtrochanteric valgus osteotomy can be an effective treatment option for relieving symptoms and improving hip function and range of motion in patients with late-stage Perthes disease. The results of the study suggest that this surgical technique can be a valuable addition to the range of treatment options available for this condition.

#### Research perspectives

The study provides important insights into the potential benefits of subtrochanteric valgus osteotomy for patients with late-stage Perthes disease. However, further research is needed to confirm the findings of this study and to evaluate the long-term outcomes of this treatment approach.



#### FOOTNOTES

Author contributions: Emara KM designed the study, analyzed the data, done the operations, and reviewed the manuscript critically; Diab RA analyzed the data, reviewed the manuscript critically, approved the final version to be published; Emara AK and Eisa M analyzed the data and reviewed the manuscript critically; Gemeah M collected the data reviewed the manuscript critically; Mahmoud SA collected the data, designed the study, and wrote the manuscript.

Institutional review board statement: This study has been reviewed and approved by the Institutional Review Committee at Ain Shams University School of Medicine.

Informed consent statement: As our study is a retrospective study, signed informed consent form is not needed. However, the institutional Hospital has given permission to access data and conduct this study.

**Conflict-of-interest statement:** Authors declare that they have no conflict of interest.

Data sharing statement: No additional data are available.

**Open-Access:** This article is an open-access article that was selected by an in-house editor and fully peer-reviewed by external reviewers. It is distributed in accordance with the Creative Commons Attribution NonCommercial (CC BY-NC 4.0) license, which permits others to distribute, remix, adapt, build upon this work non-commercially, and license their derivative works on different terms, provided the original work is properly cited and the use is noncommercial. See: https://creativecommons.org/Licenses/by-nc/4.0/

#### Country/Territory of origin: Egypt

**ORCID number:** Khaled M Emara 0000-0001-7060-0325; Ramy Ahmed Diab 0000-0001-9146-0348; Ahmed K Emara 0000-0002-8421-7340; Mohamed Eissa 0000-0001-9583-8903; Mostafa Gemeah 0000-0002-9145-9348; Shady Abdelghaffar Mahmoud 0000-0003-0359-1099.

S-Editor: Zhang H L-Editor: A P-Editor: Zhao S

#### REFERENCES

- Perry DC, Machin DM, Pope D, Bruce CE, Dangerfield P, Platt MJ, Hall AJ. Racial and geographic factors in the 1 incidence of Legg-Calvé-Perthes' disease: a systematic review. Am J Epidemiol 2012; 175: 159-166 [PMID: 22223709 DOI: 10.1093/aje/kwr293]
- McAndrew MP, Weinstein SL. A long-term follow-up of Legg-Calvé-Perthes disease. J Bone Joint Surg Am 1984; 66: 2 860-869 [PMID: 6736087 DOI: 10.2106/00004623-198466060-00006]
- Engelhardt P. [Late prognosis of Perthes' disease: which factors determine arthritis risk? Z Orthop Ihre Grenzgeb 1985; 3 123: 168-181 [PMID: 4013475 DOI: 10.1055/s-2008-1045131]
- Stulberg SD, Cooperman DR, Wallensten R. The natural history of Legg-Calvé-Perthes disease. J Bone Joint Surg Am 4 1981; 63: 1095-1108 [PMID: 7276045]
- Beer Y, Smorgick Y, Oron A, Mirovsky Y, Weigl D, Agar G, Shitrit R, Copeliovitch L. Long-term results of proximal femoral osteotomy in Legg-Calvé-Perthes disease. J Pediatr Orthop 2008; 28: 819-824 [PMID: 19034171 DOI: 10.1097/BPO.0b013e31818e122b
- Ippolito E, Tudisco C, Farsetti P. The long-term prognosis of unilateral Perthes' disease. J Bone Joint Surg Br 1987; 69: 6 243-250 [PMID: 3818755 DOI: 10.1302/0301-620X.69B2.3818755]
- Axer A. Subtrochanteric osteotomy in the treatment of perthes' disease: a preliminary report. J Bone Joint Surg Br 1965; 7 47: 489-499 [PMID: 14341066 DOI: 10.1302/0301-620X.47B3.489]
- Canario AT, Williams L, Wientroub S, Catterall A, Lloyd-Roberts GC. A controlled study of the results of femoral 8 osteotomy in severe Perthes' disease. J Bone Joint Surg Br 1980; 62-B: 438-440 [PMID: 7430219 DOI: 10.1302/0301-620X.62B4.7430219]
- Lloyd-Roberts GC, Catterall A, Salamon PB. A controlled study of the indications for and the results of femoral 9 osteotomy in Perthes' disease. J Bone Joint Surg Br 1976; 58: 31-36 [PMID: 1270493 DOI: 10.1302/0301-620X.58B1.1270493]
- Sponseller PD, Desai SS, Millis MB. Comparison of femoral and innominate osteotomies for the treatment of Legg-Calvé 10 -Perthes disease. J Bone Joint Surg Am 1988; 70: 1131-1139 [PMID: 3417698]
- 11 Cahuzac JP, Onimus M, Trottmann F, Clement JL, Laurain JM, Lebarbier P. Chiari pelvic osteotomy in Perthes disease. J Pediatr Orthop 1990; 10: 163-166 [PMID: 2312693]
- Camurcu IY, Yildirim T, Buyuk AF, Gursu SS, Bursali A, Sahin V. Tönnis triple pelvic osteotomy for Legg-Calve-12 Perthes disease. Int Orthop 2015; 39: 485-490 [PMID: 25417791 DOI: 10.1007/s00264-014-2585-6]
- Carsi B, Judd J, Clarke NM. Shelf acetabuloplasty for containment in the early stages of Legg-Calve-Perthes disease. J 13 Pediatr Orthop 2015; 35: 151-156 [PMID: 24840656 DOI: 10.1097/BPO.00000000000220]
- Kruse RW, Guille JT, Bowen JR. Shelf arthroplasty in patients who have Legg-Calvé-Perthes disease. A study of long-14



term results. J Bone Joint Surg Am 1991; 73: 1338-1347 [PMID: 1918116]

- Thompson GH. Salter osteotomy in Legg-Calvé-Perthes disease. J Pediatr Orthop 2011; 31: S192-S197 [PMID: 15 21857438 DOI: 10.1097/BPO.0b013e318223b59d]
- Vukasinovic Z, Spasovski D, Vucetic C, Cobeljic G, Zivkovic Z, Matanovic D. Triple pelvic osteotomy in the treatment 16 of Legg-Calve-Perthes disease. Int Orthop 2009; 33: 1377-1383 [PMID: 19301002 DOI: 10.1007/s00264-009-0745-x]
- 17 Larson AN, Sucato DJ, Herring JA, Adolfsen SE, Kelly DM, Martus JE, Lovejoy JF, Browne R, Delarocha A. A prospective multicenter study of Legg-Calvé-Perthes disease: functional and radiographic outcomes of nonoperative treatment at a mean follow-up of twenty years. J Bone Joint Surg Am 2012; 94: 584-592 [PMID: 22488614 DOI: 10.2106/JBJS.J.01073
- Matan AJ, Stevens PM, Smith JT, Santora SD. Combination trochanteric arrest and intertrochanteric osteotomy for 18 Perthes' disease. J Pediatr Orthop 1996; 16: 10-14 [PMID: 8747347 DOI: 10.1097/00004694-199601000-00003]
- 19 Watanabe H, Shimada Y, Kagaya H, Sato K. Gait analysis following varus osteotomy of the femur for hip osteoarthritis. J Orthop Sci 1999; 4: 89-98 [PMID: 10199986 DOI: 10.1007/s007760050080]
- Weiner SD, Weiner DS, Riley PM. Pitfalls in treatment of Legg-Calvé-Perthes disease using proximal femoral varus 20 osteotomy. J Pediatr Orthop 1991; 11: 20-24 [DOI: 10.1097/01241398-199101000-00005]
- Herring JA, Kim HT, Browne R. Legg-Calve-Perthes disease. Part II: Prospective multicenter study of the effect of 21 treatment on outcome. J Bone Joint Surg Am 2004; 86: 2121-2134 [DOI: 10.2106/00004623-200410000-00002]
- Arkader A, Sankar WN, Amorim RM. Conservative versus surgical treatment of late-onset Legg-Calve-Perthes disease: a 22 radiographic comparison at skeletal maturity. J Child Orthop 2009; 3: 21-25 [PMID: 19308608 DOI: 10.1007/s11832-008-0151-8
- Choi IH, Yoo WJ, Cho TJ, Moon HJ. The role of valgus osteotomy in LCPD. J Pediatr Orthop 2011; 31: S217-S222 23 [PMID: 21857442 DOI: 10.1097/BPO.0b013e318223b404]
- Yoo WJ, Choi IH, Moon HJ, Chang S, Cho TJ, Choi YH, Park MS, Chung CY. Valgus femoral osteotomy for 24 noncontainable Perthes hips: prognostic factors of remodeling. J Pediatr Orthop 2013; 33: 650-655 [PMID: 23812133 DOI: 10.1097/BPO.0b013e31829569c8]
- Bankes MJ, Catterall A, Hashemi-Nejad A. Valgus extension osteotomy for 'hinge abduction' in Perthes' disease. Results 25 at maturity and factors influencing the radiological outcome. J Bone Joint Surg Br 2000; 82: 548-554 [PMID: 10855880] DOI: 10.1302/0301-620x.82b4.10339]
- 26 Myers GJ, Mathur K, O'Hara J. Valgus osteotomy: a solution for late presentation of hinge abduction in Legg-Calvé-Perthes disease. J Pediatr Orthop 2008; 28: 169-172 [PMID: 18388710 DOI: 10.1097/BPO.0b013e3181653b13]
- Kim SS, Lee CW, Kim HJ, Kim HH, Wang L. Treatment of Late-Onset Legg-Calve-Perthes Disease by Arthrodiastasis. 27 Clin Orthop Surg 2016; 8: 452-457 [PMID: 27904729 DOI: 10.4055/cios.2016.8.4.452]
- Waldenström H. The Definite Form of the Coxa Plana. Acta Radiol 2016; 57: e79-e94 [PMID: 27298484 DOI: 28 10.1177/0284185116642923
- 29 Reinker KA. Early diagnosis and treatment of hinge abduction in Legg-Perthes disease. J Pediatr Orthop 1996; 16: 3-9 [PMID: 8747346 DOI: 10.1097/01241398-199601000-00002]
- 30 Joseph B, Varghese G, Mulpuri K, Narasimha Rao K, Nair NS. Natural evolution of Perthes disease: a study of 610 children under 12 years of age at disease onset. J Pediatr Orthop 2003; 23: 590-600 [PMID: 12960621 DOI: 10.1097/01241398-200309000-00005
- Catterall A. Legg-Calvé-Perthes syndrome. Clin Orthop Relat Res 1981; 41-52 [PMID: 7023775] 31
- Mose K. Methods of measuring in Legg-Calvé-Perthes disease with special regard to the prognosis. Clin Orthop Relat Res 32 1980; 103-109 [PMID: 7428206]
- Larson CB. Rating scale for hip disabilities. Clin Orthop Relat Res 1963; 31: 85-93 [PMID: 5888865] 33
- Noonan KJ, Price CT, Kupiszewski SJ, Pyevich M. Results of femoral varus osteotomy in children older than 9 years of 34 age with Perthes disease. J Pediatr Orthop 2001; 21: 198-204 [PMID: 11242250]
- Kadhim M, Holmes L Jr, Bowen JR. The role of shelf acetabuloplasty in early and late stages of Perthes disease: a meta-35 analysis of observational studies. J Child Orthop 2012; 6: 379-390 [PMID: 24082953 DOI: 10.1007/s11832-012-0436-9]
- Anderson LA, Erickson JA, Severson EP, Peters CL. Sequelae of Perthes disease: treatment with surgical hip dislocation 36 and relative femoral neck lengthening. J Pediatr Orthop 2010; 30: 758-766 [PMID: 21102198 DOI: 10.1097/BPO.0b013e3181fcbaaf]
- Clohisy JC, Nunley RM, Curry MC, Schoenecker PL. Periacetabular osteotomy for the treatment of acetabular dysplasia 37 associated with major aspherical femoral head deformities. J Bone Joint Surg Am 2007; 89: 1417-1423 [PMID: 17606777 DOI: 10.2106/JBJS.F.004931
- 38 Eid MA. Hip preservation surgery for adolescents and young adults with Post-Perthes Sequelae. Acta Orthop Belg 2016; 82: 821-828 [PMID: 29182124]
- 39 Raney EM, Grogan DP, Hurley ME, Ogden MJ. The role of proximal femoral valgus osteotomy in Legg-Calvé-Perthes disease. Orthopedics 2002; 25: 513-517 [PMID: 12046910 DOI: 10.3928/0147-7447-20020501-18]



WJO https://www.wjgnet.com



### Published by Baishideng Publishing Group Inc 7041 Koll Center Parkway, Suite 160, Pleasanton, CA 94566, USA Telephone: +1-925-3991568 E-mail: bpgoffice@wjgnet.com Help Desk: https://www.f6publishing.com/helpdesk https://www.wjgnet.com

