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#### **ABOUT COVER**

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MINIREVIEWS

## Choosing the best endoscopic approach for post-bariatric surgical leaks and fistulas: Basic principles and recommendations

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#### Abstract

Post-surgical leaks and fistulas are the most feared complication of bariatric surgery. They have become more common in clinical practice given the increasing number of these procedures and can be very difficult to treat. These two related conditions must be distinguished and characterized to guide the appropriate treatment. Leak is defined as a transmural defect with communication between the intra and extraluminal compartments, while fistula is defined as an abnormal communication between two epithelialized surfaces. Traditionally, surgical treatment was the preferred approach for leaks and fistulas and was associated with high morbidity with significant mortality rates. However, with the development of novel devices and techniques, endoscopic therapy plays an increasingly essential role in managing these conditions. Early diagnosis and endoscopic therapy initiation after clinical stabilization are crucial to success since clinical success rates are higher for acute leaks and fistulas when compared to late and chronic leaks and fistulas. Several endoscopic techniques are available with different mechanisms of action, including direct closure, covering/diverting or draining. The treatment should be individualized by considering the characteristics of both the patient and the defect. Although there is a lack of high-quality studies to provide standardized treatment algorithms, this narrative review aims to provide a summary of the current scientific evidence and, based on this data and our extensive experience, make recommendations to help choose the best endoscopic approach for the management of post-bariatric surgical leaks and fistulas.



Key Words: Endoscopy; Surgery; Bariatric; Gastrointestinal; Fistulas; Leaks

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Core Tip: Post-surgical leaks and fistulas are the most feared complications of bariatric surgery. Endoscopic therapy is essential for effective management of these conditions. Several endoscopic techniques are available, and this review aims to clarify their mechanisms of action, basic principles, and optimal approach for each situation based on a detailed literature review as well as the authors' personal experience.

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#### INTRODUCTION

Obesity is now a pandemic, and the prevalence of people living with obesity continues to increase. As a chronic and multifactorial disease with several associated comorbidities, a multidisciplinary approach is required to prevent, treat, and reverse obesity-related complications and to improve quality and length of life for people with obesity[1].

Bariatric and metabolic surgery (BMS) remains the most effective and durable therapy for weight loss and improvement of associated comorbidities. Unsurprisingly, the number of bariatric surgeries performed has grown progressively worldwide. In 2019, about 256000 BMS were performed in the United States. The most performed procedure is laparoscopic sleeve gastrectomy (LSG) followed by Roux-en-Y gastric bypass (RYGB), and revisional surgery[2]. With the increasing number of BMS, familiarity with management of procedure related complications is increasingly important for endoscopists.

Although rare, especially in referral centers, complications can occur, such as leaks and fistulas[3]. Traditionally, leaks and fistulas were treated with surgery. However, surgical management of these defects is usually challenging and has been associated with high morbidity and mortality rates[4]. Less invasive approaches are preferred, when possible, to reduce associated morbidity. Endoscopic therapies play an essential role in the management of leaks and fistulas. Several endoscopic devices and techniques, with different mechanisms of action have been developed, with considerable clinical success for what is often morbid and refractory disease[3,4].

In this narrative review we discuss the pathophysiology, characteristics, diagnosis, and management of post-bariatric surgical leaks and fistulas, focusing on endoscopic therapies. We include descriptions of the mechanism of action, indications, contraindications, tips, tricks, and outcomes for different techniques, in order to facilitate choosing the best approach for each unique case.

#### DEFINITIONS

Leak is defined as a transmural defect with communication between the intra and extraluminal compartments (Figure 1). A fistula is defined as an abnormal communication between two epithelialized surfaces. Fistulas can be divided into internal and external. An internal fistula occurs between two internal epithelialized organs, whereas an external fistula is a communication between an internal organ and the skin surface (Figure 2)[5].

#### **EPIDEMIOLOGY**

Despite the increasing number of BMS, the rate of mortality and adverse events (AEs), including leaks and fistulas, has decreased over the past two decades[6] due to improvement in surgical techniques, such as laparoscopy and robotic surgery, improved materials, and surgeons' expertise.

Leaks and fistulas occurred with similar incidence among the most common bariatric surgeries, ranging from 0.4% to 5.6% in RYGB and 1.9% to 5.3% in LSG, with higher rates after revisional surgeries





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Figure 1 Post-bariatric surgical leaks illustrations. A and B: Gastrojejunal anastomotic leak with an associated contained collection after Roux-en-Y gastric bypass; C and D: Leak with a contained associated collection due to staple line dehiscence after laparoscopic sleeve gastrectomy. GJA: Gastrojejunal anastomosis.

> [7-10]. This incidence is considerably lower in high-volume specialized centers; as low as 0.5% [11]. Post-BMS mortality is very low, ranging from 0.2% to 0.4%, and is mainly related to late diagnosis and management of complications[7-10].

#### **CAUSES AND PREVENTION**

Leaks usually occur after surgery and are often located at the suture (staple) line and/or anastomosis, while fistulas are mainly caused by untreated leaks[5].

The causes of transmural defects after BMS are related to several factors, including the patient related risk factors and technical risk factors. Patient related risk factors for transmural defects include high body mass index, age, smoking, alcohol use, malnutrition, and other related comorbidities [e.g., type 2 diabetes mellitus (T2DM)][12]. Technical risk factors include mechanical or ischemic insults, both of which contribute to a mechanism of high intraluminal pressure that overcomes the integrity of the tissue. Meticulous surgical technique, with careful attention to tissue handling and inadvertent excessive tension on anastomoses, luminal narrowing, suturing/stapling ischemic areas, and torsion of blood vessels or organs is mandatory to avoid undesirable outcomes such as downstream stenosis, leaks, and fistulas. Additionally, stapling failure is also a cause of BMS leaks[13,14].

The pathophysiology of leaks and fistulas after RYGB and LSG differ; given distinct technical and anatomic particularities of each surgery. Most commonly in LSG, the creation of a long and narrow conduit combined with pylorus preservation creates a high-pressure region proximally leading to stress on the proximal staple line. In RYGB, the gastric pouch is a low-pressure system with low resistance to gastric emptying through the gastrojejunal anastomosis (GJA) into the small bowel, though highpressure areas can develop in cases of GJA stenosis or excluded stomach gastroparesis. The anatomy of LSG favors leak and fistula formation at the proximal portion of the staple line, especially near the angle of His. Here the thin gastric wall, high pressure, and borderline vascularization secondary to take down of the short gastric arteries all contribute to comprised wall integrity [14-16].

Of note, for both LSG and RYGB, it has been shown that laparoscopic surgery reduces the incidence of leaks and fistulas as well as mortality rates compared to open surgery [6,17]. Intraoperative leak assessment using methylene blue, endoscopy, or air insufflation allows for immediate repair of defects though this practice has never been proven to reduce the incidence of leak or fistula formation after surgery[14,18].

Stapling technology has evolved in recent years with the development of different staple heights capable of accommodating variable gastric wall thickness according to the anatomic portions of the stomach. To take advantage of this technology, the surgeon must be aware of which one is the most appropriate in each case to avoid mismatch[14]. Moreover, several techniques of staple line reinforcement have been studied, from oversewing the staple line with different suture techniques to



de Oliveira VL et al. Endoscopic management of bariatric surgical leaks



Figure 2 Post-bariatric surgical fistulas illustrations. A and B: Gastrogastric fistula after Roux-en-Y gastric bypass; C, D, and E: Gastropleural fistula after laparoscopic sleeve gastrectomy.

> the use of biologic or synthetic materials, such as glues and tissue sealants, but none of these interventions have been proven to reduce the incidence of post-surgical leaks and fistulas[19-22].

> The routine placement of drains near the anastomosis is controversial and there is no consensus in the literature and between surgeons on whether this intervention prevents the development of uncontrolled leakage or increases the risk of developing leaks[23,24]

#### **CLASSIFICATION**

Leaks and fistulas can be classified based on several parameters, including time of onset and location. The definition of acute vs chronic leaks and fistulas varies between 30 and 45 d in the literature (acute < 30-45 d and chronic > 30-45 d)[25,26]. In our practice, we use the classification described in the



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international LSG consensus, which classified the defects into acute (< 7 d), early (between 7 d and 6 wk or 45 d), late (between 6 wk or 45 d and 3 mo or 90 d), and chronic (> 3 mo or 90 d)[27]. Up to 20% of acute and early leaks and fistulas become late and chronic leaks and fistulas, mainly when the defect is untreated<sup>[26,28]</sup>.

Based on the location, post-RYGB leaks are classified into Type I to VI. The locations include: The gastric pouch (Type I), GJA (Type II), blind jejunal stump (Type III), jejunojejunal anastomosis (Type IV), excluded stomach (Type V), and the blind stump of the biliopancreatic limb (Type VI). The first three topographies are easily accessible by endoscopy and can be treated with endoscopic techniques, unlike the others[29].

LSG leaks mostly occur at the level of the angle of His due to poor vascularization (more than 90% of the cases) but can also occur in the distal body and antrum. Both locations can be treated with an endoscopic approach[27]

#### DIAGNOSIS

The diagnosis of leaks and fistulas is based on clinical history and physical examination. Complementary studies, including laboratory tests and imaging are usually required to establish a precise diagnosis.

Clinical manifestations vary according to individual factors related to the level of inflammatory response as well as particularities of the leak or fistula, such as the onset time, defect location, and the placement of a post-surgical drain. If an external drain is placed, the leak can be identified early due to increased drainage<sup>[5]</sup>. On the other hand, patients without external drainage usually present with infectious manifestations, from mild signs and symptoms, such as low-grade tachycardia, fever, and abdominal pain, to sepsis[30]

Clinical manifestations of fistulas depend on the location of the defect. Respiratory symptoms should be an alarm to consider gastrointestinal (GI)-respiratory fistulas, although patients with peritonitis can also present with pleural effusion[31] GI-cutaneous fistulas are easily diagnosed if secretions are observed coming out through the skin[32]. Gastrogastric fistula is usually a late complication of RYGB and should be investigated in patients with weight regain and/or gastroesophageal reflux[33].

Laboratory tests are important in acute infection and include leukocytosis, elevated C-reactive protein, and changes indicating organ dysfunction [14]. Additionally, it may be important in patients with long-term fistulas to evaluate nutritional state or electrolyte depletion, for example, in chronic gastrocolic fistulas.

Once suspicion is established, diagnosis is usually confirmed with imaging exams, including radiography of the abdomen, upper gastro-intestinal transit (upper GI series) and computed tomography (CT) scan with administration of water-soluble oral contrast, esophagogastroduodenoscopy (EGD), and/or fistulogram[34] (Figure 3).

Radiography of the abdomen is frequently requested as it can rapidly evaluate for pneumoperitoneum (Figure 3A).

Upper GI transit should be performed with water-soluble contrast if leak or fistula are suspected (Figure 3B). It is important to locate the fistulous orifice and to understand the post-surgical anatomy, including the presence of downstream stenosis for successful treatment. The use of barium is not recommended as it may delay endoscopic treatment. When GI transit findings are doubtful or clinically discordant, CT scan should be used to clarify the results due to its lower sensitivity [35,36].

CT scan allows the evaluation of a fistulous path as well as indirect signs of the source of a leak or fistula, presence of associated collections, pneumoperitoneum, and free fluid. Additionally, it provides a broad evaluation of the intracavitary organs for procedural planning (Figure 3C)[4,37].

EGD is needed to evaluate the fistulous orifice (Figure 3D) surrounding tissue, presence of foreign bodies, and downstream stenosis. Fluoroscopy can be critically useful, especially for orifices smaller than the diameter of the gastroscope. In these cases, a fistulogram can be performed by injecting watersoluble contrast through a catheter or the gastroscope working channel (Figure 3E). Additionally, injection of water-soluble contrast, methylene blue, or a bubble test can be performed if there is an external drain (Figure 3F)[5]. In patients with LSG and suspicion of a leak or fistula without an evident defect, an important reminder is to follow the staple line superiorly looking for small orifices as these can be difficult to locate. A fistulogram can also be performed percutaneously in cases of GI-cutaneous fistulas allowing for a better understanding (size and location) of the fistula tract.

#### PRINCIPLES OF TREATMENT

The treatment of leaks and fistulas is based on four pivotal principles: (1) Clinical management; (2) Drainage; (3) Treatment of associated factors; and (4) Closure of the transmural defect.



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Figure 3 Imaging exams for diagnosis of leaks and fistulas after bariatric surgery. A: Abdominal radiograph showing an esophageal fully covered metal stent fixed with a cap mounted clip at its proximal edge used for the treatment of a gastrojejunal anastomosis (GJA) leak after Roux-en-Y gastric bypass (RYGB) migrated to distal jejunum with no signs of pneuperitoneum; B: Upper gastrointestinal (GI) transit for suspicious leak after RYGB showing contrast extravasation; C: Computed tomography scan confirming the GJA leak suspected in the upper GI series (Figure 3B); D: Endoscopic visualization of a GJA stenosis associated with a leak; E: Fluoroscopy image during esophagogastroduodenoscopy (EGD) with injection of water soluble contrast through a catheter showing two leaks in the sleeve staple line with associated collections treated with endoscopic internal drainage with pigtail stents; F: Fluoroscopy image during EGD with injection of water soluble contrast through the external drain showing no extravasation for the intraluminal compartment, confirming the successful defect closure. GJA: Gastrojejunal anastomosis; EID: Endoscopic internal drainage; NFT: Nasoenteral feeding tube.

First, unstable patients must be clinically stabilized, including fluid resuscitation, packed blood cells transfusion when indicated, and administration of vasoactive drugs if necessary.

Infectious source control including intravenous antibiotic therapy and drainage must be performed to control sepsis. Drainage can be performed surgically, percutaneously by image guidance, or endoscopically. For unstable patients with peritonitis and free infected fluid in the cavity, surgical lavage and drainage, with or without defect repair, is the preferred approach.

Nutrition is also key for defect healing and is often neglected as most patients are kept nil *per* os initially. Therefore, enteral or parenteral nutrition should be introduced as early as feasible. Enteral nutrition is the preferred option, through a nasoenteral feeding tube placed distal to the defect<sup>[5]</sup>.

Defect related factors must be treated to achieve successful closure, such as dilation of downstream stenosis, and foreign body removal (staples, suture, and drains, *etc.*)[38,39].

After clinical stabilization, endoscopic evaluation is recommended. The endoscopist must communicate with other specialty teams and review the operative report thoroughly before performing the initial endoscopic evaluation. The role of endoscopy in the management of leaks and fistulas includes both diagnosis and treatment. Early diagnosis and endoscopic management are key for success, with closure efficacy as high as 90% when defects are treated within 3 wk of surgery and about 70% after this period[25,26]. Endoscopic treatment of leaks is associated with higher rates of successful closure when compared to fistulas[40]. Despite the lower efficacy of endoscopic treatment for chronic leaks and fistulas compared to acute and early transmural defects, it should be attempted exhaustively before referral for definitive surgical treatment as surgery is often challenging and associated with more morbidity[41]. In this setting, the most commonly proposed revision surgeries are fistulojejunostomy, conversion of LSG to RYGB (without gastrectomy), and total/near total gastrectomy with esophago-jejunal anastomosis. Direct surgical repair of the fistula site is not effective and not advised.

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#### ENDOSCOPIC MANAGEMENT

Endoscopic evaluation of leaks must be performed under carbon dioxide insufflation or underwater to reduce the risk of pneumoperitoneum or pneumomediastinum, especially when there is no external drainage. Careful endoscopic assessment is essential to avoid wall rupture of a contained collection[37].

The procedure can be performed in the operating room, endoscopy suite, or at the bedside[4]. The endoscopy suite is preferable due to its lower costs when compared to the operating room and greater resources when compared to the bedside. However, for unstable patients, the operating room or at bedside in an intensive care unit may be preferred.

General anesthesia with orotracheal intubation to reduce the risk of aspiration during fluoroscopy is advised, especially in the initial evaluation. General anesthesia often allows a more detailed inspection of the transmural defect, including defect size, fistula path, and presence of extraluminal collection[4]. The need for general anesthesia and fluoroscopy is not mandatory but can be tailored to the case at hand.

#### ENDOSCOPIC TECHNIQUES

Endoscopic therapies utilize several mechanisms of action and can be classified into closure, covering, and draining techniques<sup>[5]</sup>.

Closure techniques include clips [through-the-scope clips (TTSC) and cap mounted clips], endoloop, endoscopic suture, and tissue sealants/glues. Despite some studies[42,43] reporting successful closure of leaks and fistulas using the widely available and simple-to-place TTSC, sometimes combined with endoloop, this technique requires robust and healthy tissue around the defect for successful primary closure. Therefore, this approach is not effective in closing leaks and fistulas and should not be recommended<sup>[5]</sup>. Hence, this closure technique will not be discussed in this review. Common closure techniques are summarized in Table 1.

Covering techniques utilize cardiac septal defect occluders (CSDO) or self-expandable metal stents (SEMS), including conventional (esophageal) stents and custom (bariatric) stents (Table 2). Closure and covering techniques do not allow internal drainage; thus, external drainage is required when an associated collection or intracavitary infected fluid is identified.

Endoscopic drainage techniques include endoscopic vacuum therapy (EVT), endoscopic internal drainage (EID) with double pigtail stent (DPS), and septotomy (Table 3).

All endoscopic techniques are summarized in Tables 1, 2, and 3 discussed in detail below.

#### Cap-mounted clips

Cap-mounted clips (Figure 4) are usually referred to as over the scope clips (OTSC®, Ovesco Endoscopy GmbH, Tübingen, Germany) as this is the commercial name of the first cap mounted clip. However, it is important to state that the name OTSC® is trademarked and other devices are available.

Cap mounted clip use is increasing due to its benefits compared to the TTSC, including the ability to close leaks and fistulas as it can approximate a larger volume of tissue.

The device is placed into the distal tip of the endoscope and deployment is similar to band ligation, a procedure widely performed by endoscopists, helping to shorten the learning curve[44]. It can only be used in defects smaller than 20 mm.

A meta-analysis including 73 patients from 9 studies evaluating cap-mounted clips for treatment of leaks and fistulas after LSG, including both acute and chronic defects showed a clinical success rate of 63.5% when used as a single therapy and 86.3% when combined with other therapies[45].

In our experience, cap-mounted clips can be used in patients with small orifices without undrained associated collection and always combine with other therapy (Figure 4A). Additionally, cap-mounted clips can be used for stent fixation (Figure 4B and C).

#### Tissue sealants/Glues

Tissue sealants (Figure 5A) and glues (Figure 5B) include fibrin glue, acellular matrix biomaterial (SurgiSIS<sup>®</sup> - Cook Medical, Winston-Salem, North Carolina, United States), and cyanoacrylate. These materials are primarily used to close fistulous tracts and are usually used as an adjunctive therapy.

Despite the closure effect of both glues and tissue sealants, the last group also play a role in tissue healing. Fibrin glue induces a cellular response, extracellular matrix formation and neovascularization, while acellular matrix biomaterial induces fibroblast proliferation [46,47].

Although these techniques have a well-established safety profile, reported clinical success is variable and multiple applications are usually required. In a recent meta-analysis evaluating 10 case series involving 63 patients, the number of sessions needed for treatment ranged from 1 to 9, with a pooled successful closure rate of 96.8% [48]. Regardless of the excellent result shown in this meta-analysis, our experience does not reflect this high efficacy. It is important to analyze this data with care given significant limitations and risk of bias for retrospective case series. Furthermore, clinical success is related to the characteristics of the leak or fistula, including defect site, chronicity, and size. Therefore,



Table 1 Endoscopic closure techniques			
Endoscopic techniques	Indications/advantages	Not indicated/disadvantages	Authors experience
Cap-mounted clips	(1) Acute/ early/ late/ chronic; (2) Small orifices (< 20 mm); and (3) Safe	(1) Orifices > 20 mm; (2) Need for external drainage; and (3) Variable efficacy	(1) Acute/ early/ late/ chronic; (2) Safe; (3) < 10 mm: > efficacy; (4) > 10mm: very low efficacy; (5) Combined therapy improves its efficacy; and (6) Can be removed when fails to close the defect (not easy to remove)
Glues/ tissue sealants	(1) Acute/ early/ late/ chronic; (2) Diameter < 10 mm; (3) Low drainage (< 200 ml/24 h); and (4) Safe	(1) Multiple sessions are usually required; (2) Need for external drainage; and (3) Variable efficacy	(1) Late/ chronic; (2) Low efficacy; (3) Safe; (4) Helpful as an adjunctive therapy; (5) Never use it as a single therapy; (6) Multiple sessions; (7) Cytology brushing or APC is useful to loosen granulation tissue before application; (8) Delivery <i>via</i> endoscopic or percutaneous access; and (9) High cost (tissue sealants)
Endoscopic suturing	(1) Acute/ early/ late/ chronic; (2) High technical success; and (3) Safe	(1) Need for external drainage; (2) Low efficacy (need for robust and healthy tissue for primary closure); (3) Challenging: Previous experience with the device is needed; and (4) High costs (most countries)	(1) Very poor long-term clinical success; (2) Helpful for other devices fixation; (3) Not recommended for chronic defects; and (4) High cost

APC: Argon plasma coagulation.

Table 2 Endoscopic covering techniques			
Endoscopic techniques	Indications/advantages	Not indicated/disadvantages	Authors experience
Conventional (esophageal) stents	<ol> <li>Acute/ early; (2) Satisfactory efficacy;</li> <li>Very popular; (4) Widely available; (5) International guidelines support; (6) Easy placement; (7) Early oral intake; and (8) Low number of repeated procedures</li> </ol>	(1) Late/ chronic; (2) High migration rates; (3) Need for external drainage; (4) Mild symptoms related to the stent; and (5) Possible "surprise" when removing it	(1) Acute/ early; (2) Satisfactory efficacy; (3) Easy placement/ not expensive; (4) Helpful for complete dehiscence; (5) PCSEMS > FCSEMS (challenging removal – do not keep it for > 3 wk); and (6) High migration rates (FCSEMS)
Bariatric stents	<ol> <li>Acute/Early; (2) Satisfactory efficacy;</li> <li>"Perfect" shape for LSG leaks; (4) Low number of repeated procedures ; and (5) Easy placement</li> </ol>	(1) Late/ chronic; (2) High migration rates; (3) Need for external drainage; (4) Severe symptoms related to the stent; and (5) Possible "surprise" when removing it	(1) Acute/ early; (2) Similar efficacy to the conventional stent; (3) More expensive than the conventional stent; (4) Helpful for downstream stenosis and complete dehiscence; (5) Pre-pyloric position: more symptoms; (6) Post-pyloric position: more migration; (7) High rates of adverse events (ulcers and perforations); and (8) Intolerance due to symptoms related to the stent (GERD, pain, and emesis)
Cardiac septal defect occluder	(1) Late/ chronic; (2) High efficacy; (3) Safe; and (4) Epithelialized surface is required for device fixation	(1) Need for external drainage; (2) Off- label use; (3) High cost; and (4) Acute and early: enlargement and migration if no epithelialized surface	(1) Very high efficacy for late/ chronic defects with epithelialized tract without associated collection; (2) Safe; (3) High cost; (4) Off-label; (5) Indicated after conventional techniques failure; and (6) Size selection based on defect size (2:1)

FCSEMS: Fully covered self-expandable metal stents; GERD: Gastroesophageal reflux disease; LSG: Laparoscopic sleeve gastrectomy; PCSEMS: Partially covered self-expandable metal stents.

all these variables should be considered in a treatment plan.

In our experience, the best indication for tissue sealants and glues are GI-cutaneous fistulas, with thin tract and low output and always combined with additional therapies[31]. Tissue sealants and glues can be delivered *via* endoscopic or percutaneous tract, facilitating the procedure[49]. Cytology brushing or ablation of the epithelialized (chronic) tract to induce granulation is recommended.

#### Endoscopic suturing

Endoscopic suturing (Figure 6) allows for full-thickness closure. However, similar to TTSC, any type of suturing (surgical or endoscopic) needs robust and healthy tissue around the defect for primary closure. Therefore, this technique is not effective in closing most leaks and fistulas and should not be recommended[5]. In a multicenter study evaluating fistula closure by endoscopic suturing, 56 patients underwent the procedure with 100% technical success. Despite the high technical success, only 22.4% of patients achieved clinical success at one year follow-up[50]. Additionally, endoscopic suturing is expensive in most countries and requires specialized training.

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Table 3 Endoscopic draining techniques			
Endoscopic techniques	Indications/advantages	Not indicated/disadvantages	Authors experience
Endoscopic vacuum therapy	(1) Acute/ early/ late/ chronic; (2) High efficacy in leaks and fistulas with or without associated collection; (3) No need for external drainage; (4) Superior to stent in upper GI tract; and (5) Unique mechanism of action: macro- deformation/ micro-deformation, changes in perfusion/ angiogenesis/exudate control/bacterial clearance	<ul> <li>(1) Inability to achieve negative pressure;</li> <li>(2) No endoscopic access;</li> <li>(3) Patient discomfort related to nasogastric tube;</li> <li>(4) Usually repeated procedures are needed (especially when traditional sponge is used); and</li> <li>(5) Longer hospital stay/ high costs (?)</li> </ul>	(1) Acute/ early/ late/ chronic; (2) Very high clinical success rates; (3) You must place the EVT system in intracavitary position when an associated collection is identified; (4) Placement of both intracavitary and intraluminal EVT appears to be the best approach; (5) Traditional sponge: challenging placement and removal (mouth), prolonged procedures, and need for multiple exchanges (6) Low-cost modified EVT: easy placement and removal, reduction in procedure time, longer interval between EVT system exchanges, low cost, and low AEs rates; and (7) Modified triple-lumen EVT: drainage and nutrition with one tube through the nares
Endoscopic internal drainage with double pigtail stent	(1) Acute/early/late/chronic; (2) High efficacy; (3) No need for external drainage; (4) Need of an associated collection; (4) Easy placement (7fr – gastroscope); (5) Small or large orifices; and (6) Short hospital stay	(1) Defects without an associated collection; (2) No place to accommodate the DPS (small collection: < 2 cm); (3) Long period for complete healing; (4) Risk of migration, perforation and bleeding; and (5) Usually, fluoroscopy is needed	(1) Acute/ early/ late/ chronic; (2) High clinical success rates; (3) Small orifices with associated collection; (4) Easy placement; (5) Shorter hospital stay/ electives procedures for DPS exchanges; (6) Faster oral intake (start with clear liquids); (7) Better patient acceptance – no symptoms; (8) Long period for complete healing; and (9) Ureteral stents appear to be safer with similar efficacy
Septotomy	(1) Early/late/chronic (> 15 d); (2) High efficacy; (3) Safe; (4) Septum between the orifice/ collection and the gastric lumen; and (5) Must do it when a septum is identified	It is only performed when a septum is identified	(1) Early/late/chronic (> 15 d); (2) Very high clinical success; (3) Usually more than 1 session is required; (4) Cut until the staple line; (5) APC or Knife (APC < bleeding); (6) Always dilate after septotomy; (7) Outpatient procedure; and (8) Septum is the cause of most late/chronic refractory defects treated in a center without experience

APC: Argon plasma coagulation; DPS: Double-pigtail stents; EVT: Endoscopic vacuum therapy; GI: Gastrointestinal.

In our experience, we only use endoscopic suturing as an adjunctive therapy, for example to fix a stent aiming to reduce the risk of migration.

#### Self-expandable metal stents

SEMS (Figure 7) are the most used technique for the treatment of post-bariatric surgical leaks and fistulas worldwide and is recommended by the American Society for Metabolic and Bariatric Surgery in a position statement from 2015[14]. SEMS are widely available, easy to place and usually with a low cost.

SEMS are indicated for acute and early leaks and should be avoided in late and chronic defects and late stenosis due to reduced efficacy and increased AE rates, especially migration[51]. The American Gastroenterology Association suggests the use of SEMS for leaks and fistulas earlier than 6 wk, preferably in defects < 10 mm[15].

Despite satisfactory efficacy in acute and early leaks as shown in a recent meta-analysis (RYGB: 76.1% and LSG: 72.8%), high migration rates (RYGB: 30.5% and LSG: 28.2%) must be considered, as an urgent surgery due to device migration may be catastrophic[52]. It is important to remember that SEMS placement requires drainage of any associated collections before or promptly after stent placement.

Choosing the correct SEMS facilitates successful therapy. Fully-covered SEMS (FCSEMS) are easy to remove but have a high rate of migration (Figure 7A). Fixation of the FCSEMS with suturing, cap mounted clips or the nasal bridle technique is recommended<sup>[53]</sup>. On the other hand, partially-covered SEMS (PCSEMS) are associated with low rates of migration, with challenging removal, particularly after 3 wk due to tissue ingrowth (Figure 7B). Nevertheless, some groups argue that the PCSEMS may be better than the FCSEMS as tissue ingrowth prevents leakage between the esophageal wall and the stent. In cases of stent removal failure, several rescue techniques may be used such as the stent in stent technique, ablation and/or endoscopic resection of the tissue ingrowth[15].

Recently, due to the non-negligible migration rate of the esophageal SEMS (Figure 7C), novel models of stents (longer and with a larger diameter) have been developed, focused on the gastric sleeve anatomy. These are customized bariatric stents (Figure 7D). In a retrospective multicenter study [26], 37 patients with early and acute post-LSG leaks were treated with the 24-cm length customized bariatric stent showing similar efficacy and migration rates reported with conventional esophageal SEMS[52]. However, more severe AEs were reported, including two urgent surgeries due to stent migration [54], esophageal perforation<sup>[55]</sup>, contained gastric perforation, and symptoms such as pain and gastroesophageal reflux. In this study, post-pyloric position was associated with high rates of migration and pre-





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Figure 4 Cap-mounted clip. A: Cap-mounted clip for an acute leak (orifice < 2 cm) in the staple line after laparoscopic sleeve gastrectomy in a stable patient with external drainage; B: Cap-mounted clip used for stent fixation; C: Enteroscopy to remove stent after migration due to cap mounted clip fixation failure. FCSEMS: Fully covered self-expandable metal stents.



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Figure 5 Tissue sealants/Glues. A: Endoscopic placement of acellular matrix biomaterial in a late gastrocutaneous fistula after laparoscopic sleeve gastrectomy (LSG); B: Percutaneous application of glue (cyanoacrylate) in a chronic gastrocutaneous fistula tract after LSG.

pyloric position with more stent related symptoms[26]. In a meta-analysis comparing conventional esophageal SEMS and the customized bariatric stents, there were no statistical difference in terms of efficacy (93% *vs* 82%) and migration (15% *vs* 32%) rates[56]. Therefore, this novel customized bariatric stent should be used with caution, preferably in specialized centers with close follow up[57].

In our experience, SEMS are best applied in acute and early leaks with complete dehiscence and/or with associated downstream stenosis, always in conjunction with external drainage. Moreover, we



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Figure 6 Endoscopic suturing for stent fixation placed in the distal esophagus of a patient with an early leak after Roux-en-Y gastric bypass. FCSEMS: Fully covered self-expandable metal stents.



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Figure 7 Stents for the treatment of post bariatric and metabolic surgery leaks. A: Esophageal fully covered self-expandable metal stent; B: Tissue ingrowth in an esophageal partially covered self-expandable metal stent; C: Esophageal stent for the treatment of an acute leak after Roux-en-Y gastric bypass; D: Customized bariatric stent for the management of an acute leak in the angle of His after laparoscopic sleeve gastrectomy showing a stenosis at the level of the incisura angularis. FCSEMS: Fully covered self-expandable metal stents; GEJ: Gastroesophageal junction; PCSEMS: Partially covered self-expandable metal stents.

prefer the esophageal PCSEMS with dwell time of no more than 3 wk, over customized bariatric stents.

#### Cardiac septal defect occluder

The non-surgical closure of a cardiac septal defect was first described in 1976 and was considered a revolution in the treatment of cardiac defects[58]. Although developed for the closure of cardiac defects, the off-label use of the CSDO has been reported for the management of bronchopleural and GI fistulas [59].

The CSDO is a self-expanding, double-disc closure device composed of nitinol and polyester, with shape-memory and impressive expansion force (Figure 8)[28,59]. The thick waist portion serves to selfcenter the device during deployment to close the defect. The disc diameter varies from 9 mm to 54 mm, and the waist size varies from 4 mm to 38 mm.



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Figure 8 Cardiac septal defect occluder for the treatment of chronic fistulas after bariatric and metabolic surgery. A: Endoscopic imaging of a successful closure of a gastrocutaneous fistula after cardiac septal defect occluder (CSDO) placement in a distal staple line leak after laparoscopic sleeve gastrectomy; B: Methylene blue test showing no leakage to the skin; C: CSDO migration after placement in an early leak after Roux-en-Y gastric bypass surgery. CSDO: Cardiac septal defect occluder.

The appropriate device size ("waist diameter") should be 50% larger than the defect orifice. Regarding placement, first, the distal flange is released either into the GI lumen (percutaneous placement) or the fistula tract (endoscopic placement), then, after adequate position is confirmed, the proximal flange is deployed[28].

In a multicenter study, clinical success rate for late and chronic defects after BMS was 97.1% vs 62.5% in acute and early scenarios[28]. Due to its expansion force, immediate contrast study or methylene blue test after the procedure usually confirms complete occlusion of the fistulous tract allowing hospital discharge after anesthesia recovery (Figure 8A and B)[32]. If immediate, complete closure fails, adjunctive therapies such as glues/tissue sealants can be performed[31]. Therefore, CSDO is recommended for late and chronic defects as an epithelialized tract is needed for device accommodation. The device should not be used in acute and early leaks or fistulas as it can increases the size of the defect due to its significant expansion force (Figure 8C)[3].

In our experience, the CSDO is the best approach for epithelialized fistulas (Figure 5B) tracts but as an off-label high-cost device, we only use it after conventional technique failure. Regarding long-term follow-up, some devices stay in place and other migrate after complete healing of the defect[28,60].

#### Endoscopic vacuum therapy

EVT is indicated for GI transmural defects (Figure 9). Its high efficacy is associated with its mechanism of action that involves micro-deformation, macro-deformation, changes in perfusion (angiogenesis), exudate control, and bacterial clearance[4]. The traditional technique involves the use of a polyurethane sponge connected to a nasogastric tube placed into the extraluminal compartment (intracavitary position) or into the GI lumen (intraluminal position). The nasogastric tube is then connected to a vacuum machine with continuous negative pressure (between -125 and -175 mmHg). It is important to understand that, when an associated collection is identified (Figure 9A), the EVT system must be placed inside the collection (intracavitary) (Figure 9B). Despite the high efficacy, the traditional system (Figure 9C) is associated with challenging placement and removal (through the mouth) leading to a prolonged procedure, and the need for frequent exchanges due to tissue ingrowth.



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**Figure 9 Endoscopic vacuum therapy for the treatment of a post bariatric and metabolic surgery leak.** A: Leak associated collection after laparoscopic sleeve gastrectomy; B: Intracavitary modified endoscopic vacuum therapy (EVT) placement; C: Traditional (polyurethane) sponge system; D: Homemade modified EVT; E: Triple lumen tube used for intraluminal EVT allowing for drainage and nutrition with one tube through the nares; F: Complete tissue healing showing granulation tissue and no signs of infection after EVT treatment. EVT: Endoscopic vacuum therapy; NGT: Nasogastric tube.

To overcome these limitations, the open pore film system was developed showing several benefits compared to the traditional sponge system, maintaining a high efficacy and safety profile. These advantages include easy placement (through the nares), reduction in procedure time, longer interval between EVT system exchanges, and a lower rate of AEs[61]. Despite these improvements, the high cost and limited availability of the open pore film remain barriers to its use and widespread adoption. Recently, a cost-effective modified-EVT manufactured from widely available materials and utilizing wall suction was described with promising results (Figure 9D)[62-65]. Furthermore, the use of intraluminal EVT *via* a triple-lumen tube was reported that allowed both drainage (gastric fenestrations) and nutrition (enteral portion) using a single tube through the nares (Figure 9E)[64,66].

Previous studies had already demonstrated very positive outcomes for EVT in the management of general upper GI leaks and fistulas, including with higher success rates and lower AEs rates when compared to SEMS[67] A recent meta-analysis evaluated the use of the EVT in the management of leaks and fistulas after BMS demonstrating a pooled clinical success rate of 87.2% with 6% AE rate. In this

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Figure 10 Endoscopic internal drainage with double pigtail stents. A: Leak orifice at the gastrojejunal anastomosis suture line; after Roux-en-Y gastric bypass surgery; B: Fluoroscopy showing a contained associated collection and guidewire placement; C: Endoscopic internal drainage with ureteral pigtail stents; D: Fluoroscopy showing adequate placement and drainage of the leak associated collection. GJA: Gastrojejunal anastomosis.

study, the mean number of EVT system exchanges was 6.47 with a mean interval of 4.39 d[68]. Despite the satisfactory results, there is a concern regarding patients' complaints due to the nasogastric tube and a possible prolonged hospital stay. Additionally, the risk of major bleeding related to the development of a fistula between the wound cavity and major blood vessels, including the aorta or its branches is a reported concern from some experts[4,69,70].

In our practice, the cost-effective modified EVT is the preferred approach due to its high efficacy, satisfactory patient acceptance, and safety benefit of avoiding sponge dislodgement and exchange related bleeding[71]. Based on our experience, the best indication for EVT is acute and early leaks with associated infected collections. In these cases, after clinical improvement and collection clearance associated with granulation tissue (Figure 9F), we do change the intracavitary EVT for EID with DPS allowing earlier hospital discharge or when the associated cavity is smaller than 3 cm, we change the intracavitary EVT for intraluminal EVT.

#### Endoscopic internal drainage with double pigtail stent

EID with DPS (Figure 10) is indicated for leaks and fistulas with associated fluid collections after BMS. The principle for internal drainage is based on the concept that when the pressure within the gastric lumen is lower than that of the perigastric collection, flow will be directed into the GI tract. Additionally, oral contents will preferentially flow through the gastric lumen.

For EID with DPS to be effective as a sole strategy, the following conditions should be absent: (1) Uncontained perigastric collections; (2) High intragastric pressure secondary to downstream stenosis; and (3) Existence of a gastropleural fistula. With drainage, the perigastric cavity, will typically contract until it is obliterated, resolving the leak. When evaluating the response to therapy, the ability to tolerate diet as well as a decrease in the size of the perigastric cavity are indicative of clinical success[72,73].

EID has been widely adopted, especially in Europe, with high clinical success rates for both acute and chronic leaks and fistulas and a low rate of AEs, allowing a shorter hospital stay.

The largest study evaluating EID with DPS for the treatment of complications after BMS included 617 patients, with a clinical success rate of 89.5% for leaks and 78.5%, for fistulas[74].



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Figure 11 Septotomy. A: Septum between the associated collection and the leak orifice at the gastrojejunal anastomosis staple line after Roux-en-y gastric bypass surgery; B: Fluoroscopy showing a septum between the leak associated collection and the gastric pouch; C: Endoscopic image after septotomy; D: Fluoroscopy showing a gastric pouch without associated collections as the septotomy transformed the pouch and the associated collection in one compartment. GJA: Gastrojejunal anastomosis.

> Placement of DPS is easy to learn (Figure 10A and B), demonstrated by high clinical success when performed by an endoscopist with (84.71%) or without (83.41%) experience in EID as demonstrated by a recent systematic review [72]. Additionally, it also presents satisfactory clinical success as a rescue therapy (78.05%)[72].

> Defect closure is usually achieved after a long period of treatment. However, as most patients are not hospitalized, present no symptoms, receive oral diet, and return to their daily activities, the long treatment time is not considered an issue when compared to other techniques which are associated with symptoms related to the therapy, such as bariatric stents, or need for hospital stay, such as EVT[72].

> AEs are reported in about 13.8% of patients, mostly due to stent migration, but also including perforation and bleeding[72].

> In our experience, EID with DPS is the best approach for defects with associated collections in patients with no signs of sepsis. As most patients are not hospitalized, close follow-up is needed to avoid complications. Additionally, to minimize the risk of AEs related to the DPS, we prefer to use ureteral stents as they are more flexible and softer than biliary DPS, avoiding damage to tissue and vessels (Figure 10C and D)[75].

#### Septotomy

Septotomy (Figure 11) must be performed when a septum between the defect orifice/associated collection and the GI lumen is identified (Figure 11A and B). The principle of this therapy is similar to the Zenker's diverticulotomy. The septum is sectioned to match the pressure of the leak or fistula orifice within the gastric chamber, providing better drainage (Figure 11C and D). The septotomy can be performed with endoscopic electrosurgical knives, through the scope scissors or argon plasma coagulation (APC), until the depth of the suture line without exceeding this limit (the cut must not extend beyond the base of the perigastric cavity) to avoid perforation[3,76]. It is important to state that in most cases, several sessions are needed.

Septotomy is associated with high clinical success rates and with low AEs in expert hands. In a study involving 27 patients with leaks and fistulas after BMS, including RYGB, LSG, and duodenal switch, the clinical success rate after one to six septotomies was 100%, with an average treatment time of 18.11 d



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Leak or fistula characteristics + patient clinical condition	Recommended management (first line approach)	Possible therapy (second line approach)	Possible endoscopic therapies based on defect characteristics
Acute and early leaks with undrained uncontained collection in unstable patients	Surgical lavage + external drainage (surgical placement) ± surgical repair ± endoscopic therapy (see column 4)	Image-guided external drainage + endoscopic therapy (see column 4) OR Intracavitary EVT	Defect < 2 cm: Cap mounted clips OR stents OR intraluminal EVT; Defect > 2 cm: Stents OR intraluminal EVT; If a septum is diagnosed (early): Septotomy must be performed
Acute and early leaks with undrained uncontained collections in stable patients (rare condition as most patients with undrained uncontained collections presents with peritonitis/sepsis)	Image-guided external drainage + endoscopic therapy (see column 4)	Surgical lavage + external drainage (surgical placement) ± surgical repair ± endoscopic therapy (see column 4) OR Intracavitary EVT	Defect < 2 cm: Cap mounted clip OR stents (prefer stents if associated with downstream stenosis) OR intraluminal EVT; Defect > 2 cm: Stents OR intraluminal EVT; If a septum is diagnosed (early): Septotomy must be performed
Acute and early leaks with undrained contained collections (both unstable or stable patients - most of these patients are stable due to the contained collection)	Endoscopic drainage techniques: Intracavitary EVT OR EID with DPS; If a septum is identified, septotomy must be performed	Image-guided external drainage + endoscopic therapy (see column 4)	Defect < 2 cm: Cap mounted clips OR stents (prefer stents if associate with downstream stenosis) OR intraluminal EVT; Defect > 2 cm: Stents OR intraluminal EVT; If a septum is diagnosed (early): Septotomy must be performed
Late and chronic leaks (both unstable or stable patients - most of these patients are stable as uncontained collection are extremely rare in late and chronic leaks)	Endoscopic drainage techniques: EID with DPS OREVT (intracavitary if associated collection > 3 cm); If a septum is identified, septotomy must be performed	Image-guided external drainage + endoscopic therapy (see column 4) OR Surgical approach	Defect < 2 cm: Cap mounted clips OR CSDO OR tissue sealants/glues (as an adjunctive therapy); Defect > 2 cm: CSDO OR tissue sealants/glues (as an adjunctive therapy)
Late and chronic fistulas (both unstable or stable patients - most of these patients are stable)	Endoscopic therapy (see column 4); Cytology brushing or APC to loosen granulation tissue before endoscopic therapy is helpful; If a septum is identified, septotomy must be performed	Surgical approach	Defect < 2 cm: CSDO ± tissue sealants/glues OR tissue sealants/glues ± cap mounted clips OR tissue sealants/glues + intraluminal EVT; -Defect > 2 cm: CSDO ± tissue sealants/glues OR tissue sealants/glues + intraluminal EVT,
Late and chronic gastro-gastric fistula	Defect < 10 mm: Endoscopic therapy (see column 4); Defect > 10 mm: Surgical approach	Surgical approach after endoscopic management failure	APC ± CSDO ORAPC + suturing OR APC + cap mounted clip

APC: argon plasma coagulation; CSDO: Cardiac septal defect occluder; DPS: Double pigtail stents; EID: Endoscopic internal drainage; EVT: Endoscopic vacuum therapy.

> [77]. Our experience reflects the results of this study. We do prefer to use APC as it is associated with a low rate of bleeding.

> In our practice, the presence of a septum is the most common cause of late and chronic leaks and fistulas refractory to endoscopic treatment in non-specialized centers referred to our institution. Therefore, when treating a leak or fistula after BMS, attention to the presence of a septum and need for septotomy is required to achieve clinical success.

#### CHOOSING THE BEST APPROACH

Based on the pathophysiology of leaks and fistulas after BMS, the appropriate therapy should be individualized, considering the patient's clinical condition, defect characteristics (size, chronicity, associated collections, and health of the surrounding tissue), device availability, cost, patient preference, mechanism of action of each endoscopic therapy, one's personal experience and comfort and local availability of experienced physicians. Although there is a paucity of high-quality studies to provide standardized treatment algorithms, we summarize our recommendations on the management of these challenging conditions in Table 4 and Figure 12 based on our large referral volume, and review of the available literature.

#### DISCUSSION

The management of post bariatric surgery complications is challenging as patients have obesitymediated chronic pro-inflammatory state and are in a catabolic state related to weight loss. Additionally, most patients have comorbidities, such as T2DM, arterial hypertension, among others. The most feared complication is leak, as an infection in these patients can be life-threatening or severely





#### Figure 12 Suggested algorithm for the management of post bariatric surgical leaks and fistulas.

morbid, especially when early identification and management is not achieved. Although laboratory tests and imaging are important for diagnosis, patient clinical conditions must be the primary consideration. If a patient presents with tachycardia, fever, and intense abdominal pain, a surgical revision should not be postponed.

In cases of acute and early leaks associated with infection, there can be a need for admission to an intensive care unit and long-term hospital stay is often needed. Additionally, some patients cannot take an oral diet and there is a need for enteral nutrition or parenteral nutrition. Unfortunately, long-term inpatient related diseases such as pneumonia, deep venous thrombosis, healthcare-associated infections, and others, can affect these patients. Therefore, multidisciplinary care is required, including surgeons, endoscopists, radiologists, intensivists, infectious disease experts, nutrition experts, nurses, physiotherapists, and other specialists contributing to successful outcomes. Ideally, these patients should be treated in a tertiary referral center given the complexity and relative rarity of this disease state.

For late and chronic leaks and fistulas, almost all patients present in a stable condition, most of them need several procedures and longer treatment time to achieve defect closure. Despite the need for more sessions, as these patients are stable, they do not need to be hospitalized in most cases and can be discharged to attend subsequent elective endoscopic procedures while they carry on with their normal activities.

Endoscopy has evolved to become first line therapy for the treatment of post-bariatric leaks and fistulas, except in unstable patients with undrained, uncontained collections (peritonitis) where a surgical approach is preferred. There are several available endoscopic devices and techniques with different mechanisms of actions, including closing, covering, and draining therapies. When determining the appropriate endoscopic technique, fundamental principles must be considered, such as draining of associated collections and treatment of related factors such as dilation of downstream stenosis and foreign body removal. It is mandatory that endoscopists incorporating management of BMS complications into their clinical practice have expertise in several advanced therapeutic endoscopic techniques as well as knowledge in using fluoroscopy, managing percutaneous drains, and also understanding of post-surgical anatomy and pathophysiology concepts for origin and maintenance of leaks and fistulas. It is also important to understand that there is no gold standard approach for these patients and usually more than one endoscopic intervention is required, especially in a chronic scenario. Furthermore, combined therapies may be required for some patients to achieve clinical success.



#### CONCLUSION

In summary, a multidisciplinary team and individualized evaluation considering patient and defect characteristics, available resources, local and personal experience, and knowledge of fundamental principles and mechanisms of action of each technique is essential to choosing the best approach for the management of post-bariatric surgical leaks and fistulas. With a committed approach, high rates of leak and fistula closure can be achieved.

#### FOOTNOTES

Author contributions: de Oliveira VL, Bestetti AM, Trasolini RP, de Moura EGH, de Moura DTH performed the conception and design of the work; de Oliveira VL, de Moura DTH, Bestetti AM drafted the manuscript; de Oliveira VL, Bestetti AM, Trasolini RP, de Moura EGH, de Moura DTH contributed to the critical review of the manuscript for important intellectual contents; de Moura DTH, Trasolini RP, de Moura EGH contributed to the manuscript supervision; Trasolini RP revised the manuscript for English language polishing requirements; de Oliveira VL, Bestetti AM, Trasolini RP, de Moura EGH, de Moura DTH contributed to the approval of the version to be published, have participated in conceptualizing the research or content of the manuscript, in writing or critically editing the manuscript, and/or in analysis of data presented in the manuscript; Consent to submit has been received from all coauthors.

Conflict-of-interest statement: Dr. Eduardo Guimarães Hourneaux de Moura reports personal fees from Boston Scientific, personal fees from Olympus, outside the submitted work; Dr. Diogo Turiani Hourneaux de Moura reports personal fees from Bariatek, outside the submitted work; The other authors reported no potential conflict of interest.

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